Figure: 13 TAC §7.125(a)(10) Effective September 1, 2020

# TEXAS STATE LIBRARY ARCHIVES

## **LOCAL SCHEDULE EL**

(Fourth Edition)

#### RETENTION SCHEDULE FOR RECORDS OF ELECTIONS AND VOTER REGISTRATION

This schedule establishes mandatory minimum retention periods for records that are associated with the conduct of elections, political candidacy, and the registration of voters. No local government office may dispose of a record listed in this schedule prior to the expiration of its retention period. A records control schedule of a local government may not set a retention period that is less than that established for the record in this schedule. Original paper records may be disposed of prior to the expiration of their minimum retention periods if they have been microfilmed or electronically stored pursuant to the provisions of the Local Government Code, Chapter 204 or Chapter 205, as applicable, and rules of the Texas State Library and Archives Commission adopted under those chapters. Actual disposal of such records by a local government is subject to the policies and procedures of its records management program.

Destruction of local government records contrary to the provisions of the Local Government Records Act of 1989 and administrative rules adopted under it, including this schedule, is a Class A misdemeanor and, under certain circumstances, a third degree felony (Penal Code, Section 37.10). Anyone destroying local government records without legal authorization may also be subject to criminal penalties and fines under the Public Information Act (Government Code, Chapter 552).

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Figure: 13 TAC §7.125(a)(10) Effective September 1, 2020

## **INTRODUCTION**

The Government Code, Section 441.158, provides that the Texas State Library and Archives Commission shall issue records retention schedules for each type of local government, including a schedule for records common to all types of local government. The law provides further that each schedule must state the retention period prescribed by federal or state law, rule of court, or regulation for a record for which a period is prescribed; and prescribe retention periods for all other records, which periods have the same effect as if prescribed by law after the records retention schedule is adopted as a rule of the Commission. If applicable, the wording of the records series will match that of any federal or state law, rule of court, or regulation, and citation to law, rule, or regulation will be provided in the Remarks section.

Retention periods listed in this schedule apply to records in any medium. If records are stored electronically, they must remain available and accessible until the expiration of the retention period assigned by this schedule, along with any hardware or software required to access or read them. Electronic records may include electronic mail (e-mail), websites, electronic publications, or any other machine-readable format. Paper or microfilm copies may be retained in lieu of electronic records.

The use of social media application may create public records. Any content (messages, posts, photographs, videos, etc.) created or received using a social media application may be considered records and should be managed appropriately. The retention of social media records is based on content and function. Local governments will need to consult the relevant records retention schedule for the minimum retention periods.

Unless otherwise stated, the retention period for a record is in calendar years from the date of its creation. The retention period applies only to an official record as distinct from convenience or working copies created for informational purposes. Where several copies are maintained, each local government should decide which shall be the official record and in which of its divisions or departments it will be maintained. Local governments in their records management programs should establish policies and procedures to provide for the systematic disposal of copies.

A local government record whose retention period has expired may not be destroyed if any litigation, claim, negotiation, audit, public information request, administrative review, or other action involving the record is initiated; its destruction shall not occur until the completion of the action and the resolution of all issues that arise from it.

A local government record whose retention period expires during any litigation, claim, negotiation, audit, public information request, administrative review, or other action involving the record may not be destroyed until the completion of the action and the resolution of all issues that arise from it.

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Figure: 13 TAC §7.125(a)(10) Effective September 1, 2020

If a record described in this schedule is maintained in a bound volume of a type in which pages were not meant to be removed, the retention period, unless otherwise stated, dates from the date of last entry.

If two or more records listed in this schedule are maintained together by a local government and are not severable, the combined record must be retained for the length of time of the component with the longest retention period. A record whose minimum retention period on this schedule has not yet expired and is **less than permanent** may be disposed of if it has been so badly damaged by fire, water, or insect or rodent infestation as to render it unreadable, or if portions of the information in the record have been so thoroughly destroyed that remaining portions are unintelligible. If the retention period for the record is **permanent** in this schedule, authority to dispose of the damaged record must be obtained from the Director and Librarian of the Texas State Library and Archives Commission. A Request for Authority to Destroy Unscheduled Records (Form SLR 501) should be used for this purpose.

Certain records listed in this schedule are assigned the retention period of AV (as long as administratively valuable). This retention period affords local governments the maximum amount of discretion in determining a specific retention period for the record described.

## Use of Asterisk (\*)

The use of an asterisk in this edition of Local Schedule EL indicates that the record is either new to this edition, the retention period for the record has been changed, or amendments have been made to the description of or remarks concerning the record. An asterisk is not used to indicate minor amendments to grammar or punctuation.

## **Abbreviations Used in This Schedule**

AV - As long as administratively valuable CFR - Code of Federal Regulations FE - Fiscal year end TAC - Texas Administrative Code US - Until superseded

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## RECORDS OF ELECTIONS AND VOTER REGISTRATION

**RETENTION NOTES**: (a) DESTRUCTION OF RECORDS. After expiration of the prescribed period for preserving voted ballots, election returns, other election records, or other records that are preserved under the Election Code, the records may be destroyed or otherwise disposed of unless, at the expiration of the preservation period, an election contest or a criminal investigation or proceeding in connection with an election to which the records pertain is pending. In that case, the records shall be preserved until the contest, investigation, or proceeding is completed and the judgment, if any, becomes final. [By law, Election Code, Section 1.013.]

(b) AUTHORITY OF THIS SCHEDULE - This schedule applies to and is binding upon county clerks, county tax assessor-collectors, county election administrators, election clerks in other local governments, and all other officials or employees of a local government who have custody of or maintain records of elections or voter registration. Many of the retention periods established in the Texas Election Code also apply to county executive committees of political parties who conduct their own primaries. These committees are not bound, however, by the destruction notice and records scheduling requirements of the Local Government Records Act.

## **PART 1: ELECTION RECORDS**

Record	Record Title	Record Description	<b>Retention Period</b>	Remarks
Number				
EL3100-01	EARLY, ABSENTEE AND			
	RESTRICTED BALLOT			
	VOTING RECORDS [see also			
	item number EL3100-10(b)]			

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-01a	EARLY, ABSENTEE, AND RESTRICTED BALLOT VOTING RECORDS	All of the following: absentee ballot requests and applications (except federal post card applications), cancellation of absentee ballot requests, notices of denial of cancellation requests, branch voting schedules and daily registers, lists of corrected ballots sent, untimely and rejected ballots, jacket envelopes (unless for use in subsequent election), carrier envelopes, early voting and absentee rosters, early voting and absentee election returns, voted early voting and absentee ballots, statements of challenge to early and absentee voters, notices of non-acceptance of early voting and absentee ballots, orders for the appointment of signature verification committees, late absentee ballot applications, disabled voter applications and affidavits, applications to vote restricted ballot, restricted ballot applications.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law -Election Code, Sections 84.010, 84.037(a), 85.072(d), 86.009(d), 86.011(c), 87.043(c), 87.044(b), 87.121(e), 87.123(2), and 87.124.
EL3100-01b	EARLY, ABSENTEE, AND RESTRICTED BALLOT VOTING RECORDS	Precinct early voting list (listing voters in each precinct who have voted early or who have been mailed absentee ballots).	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 66.058(a).  Retention Note: It is an exception to the retention period given for this record that one copy of each precinct early voting list prepared for a general election must be retained by the early voting clerk for 2 years after election day. By law - Election Code, Section 87.122(d).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-01c	EARLY, ABSENTEE, AND RESTRICTED BALLOT VOTING RECORDS	Federal post card applications requesting absentee ballot.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 66.058(a).  Retention Notes: a) An application requesting a ballot for more than one election shall be preserved for the period for preserving the precinct election records for the last election for which the application is effective. By law – Election Code, Section 101.054(d).  b) If the federal postcard application is used as a voter registration document follow the retention period for EL3150-03(a).
EL3100-02	ELECTION CONTRACTS	Contracts, leases, or agreements for election services or the use of voting machines, including written approvals from the Secretary of State, if such approval is required.	4 years after the expiration or termination of the instrument according to its terms.	Retention Note: In counties, the retention period applies only to the copy of the contract maintained by the county elections officer. Copies of the contract filed with and maintained by the county treasurer, county auditor, or the county judge need only be retained as long as administratively valuable.
EL3100-03	ELECTION MINUTES, NOTICES, AND ORDERS			
EL3100-03a	ELECTION MINUTES, NOTICES, AND ORDERS	Minutes of governing body concerning elections.	PERMANENT.	
EL3100-03b	ELECTION MINUTES, NOTICES, AND ORDERS	Posted or published notices of election, including records (e.g., affidavits of publication, record of posting locations, or lists of voters to whom notices are mailed) which document the time, place, and manner of notice.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 4.005(d).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-03c	ELECTION MINUTES, NOTICES, AND ORDERS	Election orders and proclamations.  (1) Ordering an election.	Follow retention periods	By law - Election Code, Section 3.008(a).
			Records [EL3100-10a].	
		(2) Relating to multiple elections or election procedures (e.g., order adopting a voting system; order appointing a county elections administrator).	AV if recorded in the minutes of the governing body; PERMANENT if not recorded.	Retention Note: Election Code Section 3.008(b) requires that the date and nature of an election ordered by a political subdivision be entered in the minutes of its governing body.
EL3100-04	ELECTION OFFICER RECORDS			Retention Note: Records in this group include any records of the types listed relating to early voting. For certificates of appointment of watchers see item number EL3100-10(a).

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Record	Record Title	Record Description	Retention Period	Remarks
Number				
EL3100-04a	ELECTION OFFICER RECORDS	Orders of appointment of election judges, including memoranda of emergency appointments, if applicable.  (1) Single election appointments.	Follow retention periods	By law - Election Code, Sections 32.007(c)
			for Precinct Election Records [EL3100-10a].	and 32.008(c).
		(2) Term appointments.	Retain until end of term for which the appointment is made or follow the retention periods for Precinct Election Records [EL3100-10a] in the last election in which the appointee serves under the order, whichever later.	By law - Election Code, Section 32.008(c).
EL3100-04b	ELECTION OFFICER RECORDS	Lists of recommended election judges or other officers.	AV after appointments made.	
EL3100-04c	ELECTION OFFICER RECORDS	Statements of compensation due election officers.  (1) Originals.	FE + 3 years.	
		(2) Copies.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law -Election Code, Section 32.094(e).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-05	ELECTION PETITIONS		2 years after election day if petition results in an election or 2 years after date of filing if no election results.	Retention Notes: a) This record group includes petitions for the formation of governments, local option elections (including applications), and such other issues permitted by law. It does not include petitions for a place on the ballot; see item number EL3125-02(a).  b) Some election petitions presented to commissioners' courts are required by law
				to be recorded by county clerks. The retention period applies only to filed copies of petitions. The retention period for recorded copies is that assigned in the Local Schedule CC (Records of County Clerks) to the record in which the petition is recorded.
EL3100-06	ELECTION RETURN RECORDS			See item number EL3100-10 for precinct level election returns.
EL3100-06a	ELECTION RETURN RECORDS	County election returns (copies of reports submitted by county clerks or county election administrators to the Secretary of State).	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Sections 67.007(e) and 67.008(d).
EL3100-06b	ELECTION RETURN RECORDS	Election return record or register maintained by local canvassing authorities.	PERMANENT.	By law - Election Code, Section 67.006(e).  Retention Note: If the tabulation of election returns by a canvassing authority is done in a separate document rather than being entered directly into the election record or register, the separate tabulation must be retained for 22 months after election day in accordance with Election Code, Section 67.004(e).
EL3100-07	FRAUD IN CONSTITUTIONAL AMENDMENT ELECTIONS, REPORTS OF	Reports filed with county clerks of alleged fraud, misconduct, or irregularity in constitutional amendment elections.	PERMANENT.	Obsolete record.
EL3100-08	PRECINCT BOUNDARY RECORDS			

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-08a	PRECINCT BOUNDARY RECORDS	Notices of changes to precinct boundaries, including those filed with and maintained by voter registrars.	Effective date of change + 1 year.	By law - Election Code, Section 42.036(g), for those maintained by issuing authority in counties with a population of one million or more; by authority of this schedule for those in all other counties and for those maintained by voter registrars.
EL3100-08b	PRECINCT BOUNDARY RECORDS	Maps of precinct boundary changes.	One copy of each PERMANENT.	
EL3100-09	PRECINCT CONVENTION RECORDS	Records of the proceedings, lists of persons in attendance at precinct conventions, and lists of delegates chosen to represent the precinct at county or senatorial district conventions.	AV.	Obsolete record maintained by county clerks.
EL3100-10	PRECINCT ELECTION RECORDS			

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Record Number	Record Title	Record Description	Retention Period	Remarks
*EL3100-10a	PRECINCT ELECTION RECORDS	All of the following: signature rosters; combination forms; provisional ballot lists; provisional ballot affidavit envelopes; summaries of provisional ballots cast; certificates of appointment of watchers; precinct returns; ballot registers/tally lists; voted, spoiled, defective, unused, undistributed, and specimen ballots; record of incorrect ballots destroyed; redistributed ballot receipts; ballot distribution record; unofficial tabulation of ballot results; official tabulation of precinct results; voting machine inspection and testing records; notice of voting machine inspections; voting machine opening and closing certificates; paper ballot write-in affidavits; voting machine printouts; ballot box seal record; ballot box certificates and seals; ballot box receipts; certificate of successful and records of unsuccessful tests of automatic tabulating equipment; testing ballots, and requests for and retractions of, if applicable, extension of security period on voting machines. This series includes any records of the types listed relating to early voting.	Election day + 22 months.	In addition to the general retention period set for precinct election records in Election Code, Section 66.058 (see retention note on page 5), the following provisions affirm the same retention period: Election Code, Sections 51.007(b), 51.008(d), 52.0064(d), 52.007(c), 66.056(d), 67.004(f), 125.064, 127.064(c), 127.068(a, d), 127.099(b), and 146.031(e).  Retention Note: If new ballots are prepared to correct mistakes, the incorrect ballots must be destroyed in accordance with the provisions of Election Code, Section 52.0064.

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-10b	PRECINCT ELECTION RECORDS	Voter registration lists (original, revised original, and supplemental) and registration corrections lists, including those used in early voting.  (1) Arising from elections held prior to	AV.	Retention Note: Lists of registered voters used in primary elections prior to September 1, 1987 and maintained by the general custodian of election records may be destroyed at option. Such lists used in
		March 1, 1986.  (2) Arising from elections held on March 1, 1986 or later.	Return to voter registrar.	primary elections after September 1, 1987 are returned to the voter registrar. See item number EL3150-06(d).
EL3100-10c	PRECINCT ELECTION RECORDS	Poll lists.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 66.058 (a, g).  Retention Note: It is an exception to the retention period given for this record that one copy of each poll list used in a primary election must be retained by the general custodian of election records for 22 months. By law - Election Code, Section 172.114.
EL3100-10d	PRECINCT ELECTION RECORDS	Mechanical machine ballot labels.	AV.	Obsolete record.
EL3100-10e	PRECINCT ELECTION RECORDS	Lists of certified write-in candidates.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 146.031(e).
EL3100-10f	PRECINCT ELECTION RECORDS	Election stub box certificates maintained by district clerks.	AV.	Obsolete record.
EL3100-11	RECOUNT RECORDS			
EL3100-11a	RECOUNT RECORDS	Recount reports (of both recount committees and recount supervisors, including associated tally lists).	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Sections 213.012(c) and 213.055(c).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3100-11b	RECOUNT RECORDS	Records relating to the request for and conduct of a recount, including all of the following: initial, expedited, and supplementary recount petitions, with associated amendments, affidavits, and certifications; applications for inclusion of remaining paper ballot precincts; recount notices and other notices involved in the conduct of recounts; requests for specific counting method; records of recount costs; and file copies of statements of cost.  (1) Records of the type described maintained by a person serving only as recount coordinator or by a person serving as both recount coordinator and recount supervisor.	Follow retention periods for Precinct Election Records [EL3100-10a], or 60 days after recount canvass completed, or 30 days after assessed recount costs settled, or 30 days after outstanding costs referred for collection, whichever longer.	By law - Election Code, Section 211.007(b-c).
		(2) Records of the type described maintained by a person serving as recount supervisor <b>only</b> .	Follow retention periods for Precinct Election Records [EL3100-10a], or 60 days after recount costs for payment of claimants certified, or 6 months after cost statement is delivered to recount coordinator if assessed against a person, whichever longer.	By law - Election Code, Section 211.007(d).

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## PART 2: RECORDS OF CANDIDACY AND CAMPAIGN FINANCE

Record Number	Record Title	Record Description	Retention Period	Remarks
EL3125-01	CAMPAIGN FINANCE REPORTS AND FILINGS			
EL3125-01a	CAMPAIGN FINANCE REPORTS AND FILINGS	Campaign contribution and expenditure statements (including annual reports of unexpended contributions).	Date of filing + 2 years.	By law - Election Code, Section 254.040.
EL3125-01b	CAMPAIGN FINANCE REPORTS AND FILINGS	Designations of campaign treasurers, including notices of termination.	2 years after appointment terminated.	Retention Note: See Election Code, Section 252.014.  Retention Note: See Election Code, Section 252.0131, for a procedure that clerks may use to terminate the campaign treasurer appointment of an inactive candidate or political committee.
EL3125-02	CANDIDACY APPLICATIONS AND CERTIFICATIONS			
EL3125-02a	CANDIDACY APPLICATIONS AND CERTIFICATIONS	Applications and any accompanying petitions for place on ballot, including any rejection notices and withdrawal of petition signature requests.	Election day + 2 years.	By law - Election Code, Section 141.036.
EL3125-02b	CANDIDACY APPLICATIONS AND CERTIFICATIONS	Certifications of candidates (including certifications of replacement nominees by party executive committees).		
		(1) Copy maintained by authority to whom application for a place on ballot is made.	AV after election day.	
		(2) Copy maintained by authority responsible for preparation of official ballot.	Election day + 2 years.	
EL3125-02c	CANDIDACY APPLICATIONS AND CERTIFICATIONS	Declarations of intent to run as an independent candidate.	Day after general election day.	By law - Election Code, Section 142.003.
EL3125-02d	CANDIDACY APPLICATIONS AND CERTIFICATIONS	Declarations of write-in candidacy.	Election day + 2 years.	By law - Election Code, Section 146.028.

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3125-02e	CANDIDACY APPLICATIONS AND CERTIFICATIONS	Withdrawal of candidacy requests.	Election day + 2 years.	
EL3125-03	PARTY CERTIFICATIONS AND NOTICES			
EL3125-03a	PARTY CERTIFICATIONS AND NOTICES	Lists and certifications of party candidates in primary elections.	Day after the general primary election day.	
*EL3125-03b	PARTY CERTIFICATIONS AND NOTICES	Notices or lists of persons elected as party officers.	US.	
*EL3125-04	FINANCIAL DISCLOSURE STATEMENTS OF LOCAL GOVERNMENT OFFICERS AND CANDIDATES	Financial statements of local government officers or candidates of local government offices required to be filed with the county or city clerk, as applicable.		By law – Local Government Code, Section 145.007(c); 159.007(c).
		a. For elected officials.	Date of termination as officer + 2 years.	
		b. For non-elected candidates.	Date of termination of campaign treasurer appointment + 2 years.	

# **PART 3: VOTER REGISTRATION RECORDS**

Record	Record Title	Record Description	Retention Period	Remarks
Number				
EL3150-01	CHALLENGE TO	Records relating to challenges by the voter		
	REGISTRATION	registrar or another registered voter to the		
	RECORDS	registration of an applicant or a voter and		
		similar records relating to the challenge by		
		a voter resulting in rejection of an		
		application or cancellation of registration		
		by the voter registrar.		

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-01a	CHALLENGE TO REGISTRATION RECORDS	Notices of challenge, requests for and notices of hearing, affidavits of argument or evidence, statements of challenge (if challenge is by another registered voter), and copies of petitions for review in cases appealed to a district court.	2 years from, as applicable: 1) Date of notice of challenge or cancellation, if no hearing sought by voter. 2) Date of written determination of challenge. 3) Date of judgment of district court if adverse determination appealed.	
EL3150-01b	CHALLENGE TO REGISTRATION RECORDS	Written determinations of challenge.	Date of rejection of application or cancellation of registration + 2 years.	By law – Election Code, Section 13.102(d); 15.142(c).
EL3150-02	VOLUNTEER DEPUTY REGISTRAR RECORDS		,	
EL3150-02a	VOLUNTEER DEPUTY REGISTRAR RECORDS	Certificates of appointment.	Termination of appointment + 2 years.	By law - Election Code, Section 13.035(d)
EL3150-02b	VOLUNTEER DEPUTY REGISTRAR RECORDS	Applications for appointment.	AV.	
EL3150-02c	VOLUNTEER DEPUTY REGISTRAR RECORDS	Written notices of termination.	AV.	
EL3150-03	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION			

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-03a	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION	Voter registration applications and the following records that the Election Code requires be maintained in association with application files: authorizations to vote by affidavit; requests for replacement certificates; notices of change in registration information (including hand-corrected registration certificates submitted by voters); returned renewal certificates; abstracts of death, probate, mental incompetency, felony conviction, and disqualification in an election contest; requests for exemption from showing photo ID due to a permanent disability; lists of person disqualified from jury service because of lack of citizenship; and written notices to voter of investigation of registration status, written responses from voters, proofs of citizenship provided by voters, and memoranda of oral responses.	Date of rejection or cancellation of registration + 2 years.	By law - Election Code, Section 13.102(d).
EL3150-03b	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION	Notices of change of residence of voters from other voter registrars.	Date of cancellation of registration + 2 years.	
EL3150-03c	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION	Notices of applications for limited ballot from early voting clerks in other counties.	Date of cancellation of registration + 2 years.	
EL3150-03d	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION	Notices of voter registration cancellation and reinstatement.	AV.	
EL3150-03e	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED DOCUMENTATION	Sworn statements of death submitted under Election Code, Section 16.031(b) (3).	Date of cancellation of registration + 2 years.	

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-03f	VOTER REGISTRATION APPLICATIONS AND	Periodic reports from the Secretary of State on deceased persons in a county.	AV.	Obsolete Record.
	ASSOCIATED DOCUMENTATION	on deceased persons in a county.		
*EL3150-03g	VOTER REGISTRATION APPLICATIONS AND ASSOCIATED	Supporting documentation for personal information confidentiality under Election Code, Section 13.004.	Date of rejection or cancellation of registration + 2 years.	By law – Election Code, Section 13.004(e).
	DOCUMENTATION		- 100.00.00.00.00.00	

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EL3150-04a VOTER REGISTRATION Duplicate initial registration certificates. Date of cancellation of By law - Election Code, Section 15.142(c).	EL3150-04	VOTER REGISTRATION CERTIFICATES		Retention Notes: a) Beginning in 1967 with the repeal of poll taxes, voter registration procedures in Texas were subject to frequent change. It was not until 1975 that the current system began to emerge in the Election Code. Consequently, for the purposes of records retention only, the term "date of cancellation" in this record group means, as applicable:  1) from the date registration is cancelled for any of the reasons cited in Chapter 16, Election Code; 2) from the date an initial registration certificate or its former equivalent expired under prior law (note that the issuance of a renewal certificate under current law does not constitute expiration of the initial certificate); or 3) from the date the information on an initial registration certificate or its former equivalent was transcribed into a new format as may have been required or permitted by new statutory requirements (note that the issuance of a renewal certificate under current law in a different format from the initial certificate does not constitute a transcription). b) Election Code, Section 15.143 provides: "The registrar may maintain the active or inactive certificate file as information stored in a form suitable for use with electronic data processing equipment. After the appropriate information is stored, the registrar may destroy or otherwise dispose of a duplicate certificate."
CERTIFICATES registration + 2 years.	EL3150-04a		Duplicate initial registration certificates.	By law - Election Code, Section 15.142(c).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-04b	VOTER REGISTRATION CERTIFICATES	Corrected registration certificates issued by voter registrar.	Date of cancellation of registration + 2 years.	Retention Note: A duplicate original registration certificate replaced by a corrected certificate need be retained only as long as administratively valuable after issuance of the corrected certificate.
EL3150-04c	VOTER REGISTRATION CERTIFICATES	Undelivered/returned renewal certificates.	Date of cancellation of registration + 2 years.	
EL3150-04d	VOTER REGISTRATION CERTIFICATES	Original registration record sheets or cards.	AV.	Obsolete record required of voter registrars from 1971 to 1975.
EL3150-05	VOTER REGISTRATION CONTRACTS	Contracts, leases, or agreements for voter registration services, including written approvals from the Secretary of State, if such approval is required.	4 years after the expiration or termination of the instrument according to its terms.	
EL3150-06	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION			Retention Note: It is an exception to the retention periods given for (a) and (c) in this record group that any list of registered or qualified voters dated 1967 or earlier must be retained PERMANENTLY for historical reasons. This exception applies to any such lists in the custody of a tax assessorcollector, county clerk, or any other county official.
EL3150-06a	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION	Master voter registration list of all registered voters in a county.	US.	
EL3150-06b	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION	Change lists, or similar documentation providing an audit trail, used to correct or update master voter registration list.	2 years.	
EL3150-06c	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION	One copy of each original, supplemental, corrected, or revised original list of registered voters provided to election authorities for use in countywide elections.  (1) Lists for use in presidential elections.	Election day + 4 years.	By law - Election Code, Section 18.011(b).
		(2) Lists for use in non-presidential elections.	Election day + 2 years.	By law - Election Code, Section 18.011(b).

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-06d	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION	Original, supplemental, corrected, or revised original lists of registered voters used in precincts and returned to the voter registrar in Envelope No. 4.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 66.058(a, g).
EL3150-06e	VOTER REGISTRATION LISTS AND RELATED DOCUMENTATION	Registration omissions lists.	Follow retention periods for Precinct Election Records [EL3100-10a].	By law - Election Code, Section 66.058(a, g).
EL3150-07	VOTER REGISTRATION RECORDS (OBSOLETE)			
EL3150-07a	VOTER REGISTRATION RECORDS (OBSOLETE)	Applications, proofs of eligibility, and notices of eligibility relating to voter registration of persons, resident of the state for more than 60 days but less than a year, wishing to vote in presidential elections.	AV.	Maintained by county clerks from 1967 to 1975.
EL3150-07b	VOTER REGISTRATION RECORDS (OBSOLETE)	Registration record of women voters registering to vote in 1918.	PERMANENT.	Retention Note: This record, if it has survived in a county, may appear either as a formal register or as duplicate certificates. Any form of record of this initial registration of women voters must be retained PERMANENTLY for historical reasons.
EL3150-07c	VOTER REGISTRATION RECORDS (OBSOLETE)	Lists of registered voters maintained under the Registration Act of 1870.	PERMANENT.	Maintained by district clerks from 1870 to 1876.
EL3150-07d	VOTER REGISTRATION RECORDS (OBSOLETE)	Poll tax receipts (including exemption receipts).	AV.	In the absence of a list of qualified voters (see retention note for item number EL3150-06) for a given year, this schedule recommends, <b>but does not require,</b> that the poll tax receipts and exemption receipts for the same year be retained PERMANENTLY.
				Retention Note: The retention period applies to poll tax records in the custody of a county tax assessor-collector, county clerk, county judge, or any other county official.

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Record Number	Record Title	Record Description	Retention Period	Remarks
EL3150-08	VOTER REGISTRATION			
	REPORTS AND			
	STATEMENTS			
EL3150-08a	VOTER REGISTRATION	Annual registration statements submitted	2 years.	
	REPORTS AND	to the Secretary of State.		
	STATEMENTS			
EL3150-08b	VOTER REGISTRATION	Pre-election registration statements	2 years.	
	REPORTS AND	submitted to the Secretary of State.		
	STATEMENTS			
EL3150-08c	VOTER REGISTRATION	Reports submitted to the Secretary of State	2 years.	
	REPORTS AND	on new registrations, cancelled		
	STATEMENTS	registrations, and change in registration		
		information used to update state master		
		voter registration file.		
EL3150-08d	VOTER REGISTRATION	Notices from the Secretary of State of non-	2 years.	
	REPORTS AND	compliance with state master voter		
	STATEMENTS	registration reporting requirements and		
		subsequent notices of compliance.		
EL3150-08e	VOTER REGISTRATION	Registration statements submitted to the	FE + 3 years.	
	REPORTS AND	State Comptroller of Public Accounts.		
	STATEMENTS			
EL3150-09	PRECLEARANCE	All preclearance submission documentation	PERMANENT.	By law - Voting Rights Act of 1965, Section
	RECORDS	including, but not limited to, changes in		5.
		election precincts, polling places, and		
		voting procedures.		
EL3150-10	SUSPENSE LIST	A list maintained by the voter registrar of	US.	
		each county that contains the names of (1)		
		voters that failed to respond to the		
		confirmation notice, (2) voters whose		
		renewal certificate was returned to the		
		registrar as undeliverable, and (3) those		
		individuals that were excused or		
		disqualified from jury service because they		
		were not a resident of that county, state on		
		the juror summons notice that the		
		individual no longer resides in the county,		
		or whose jury summons were returned to		
		the district clerk as undeliverable.		

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Record	Record Title	Record Description	<b>Retention Period</b>	Remarks
Number				
EL3150-11	CHAPTER 19 FUND	Records documenting funds received under	3 state fiscal years after	By regulation – 1 TAC 81.21(a).
	RECORDS	Chapter 19, Election Code to finance voter	the fiscal year in which the	
		registration.	funding lapses.	

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